

STATE OF NEW YORK

_____ COURT : COUNTY OF _____

_____ ,

Plaintiff,

COMPLAINT

v.

Index No.: _____

_____ ,

Defendant(s).

The plaintiff herein, by _____, its attorney, complains of the defendant above name, and for its cause of action, alleges:

1. That the plaintiff herein is, and at all times hereinafter mentioned was, a domestic banking corporation organized and existing under and by virtue of the laws of the State of New York, having its office and principal place of business at _____, in the City of _____, County of _____ and State of New York.

2. Upon information and belief, that at all times hereinafter mentioned, the defendant(s) set forth in "Schedule A—Defendants" reside or have a place of business at the address set forth therein (any that are corporations being organized and existing under the laws of the State set forth therein) and are made defendants in this action in the capacities therein alleged and for the reasons set forth in said Schedule.

3. That the United States of America, the People of the State of New York, the State Tax Commission of the State of New York, the Industrial Commissioner of the State of New York, and all other agencies or instrumentalities of the Federal, State or local government (however designated), are made parties solely by reason of the facts set forth in "Schedule B."

4. That heretofore the defendants named in "Schedule C" ("Schedule C" being a copy of the

bond or note, or an accurate reference to the assumption agreement, evidencing the indebtedness to

SAMPLE

SAMPLE